

Recent Debt Advisory Assignments

Below are some examples of recent engagements whereby Magma Capital has assisted clients achieve superior outcomes

ASSIGNMENT	CLIENT
\$A240m Common Terms Deed Loan Facility	Public transport operator
Corporate Strategy	Steel manufacturer, distributor and recycler
Capital Management Strategy	Listed resources company
A\$176m Multi-Stage Peak Debt facility	Private property developer
Debt Financing Strategy	Listed aquaculture and food processing enterprise
\$A78m Bi-lateral Loan	Hospital carpark portfolio
\$A57m Core and Acquisition Loan Facilities	Pharmaceutical company
Debt Financing Strategy	ASX listed diversified mining and exploration company
A\$770m Syndicated Loan	Mining company
A\$63m Bi-lateral Loan	Private records management company
Debt Financing Strategy	Private property exchange network company
Capital Management Strategy	Fertiliser and industrial minerals company
Debt Financing Strategy	Private gas distribution company
A\$150m Syndicated Loan	ASX 200 advertising company
Debt Financing Strategy	Mining company
A\$175m Syndicated Loan	Private diversified mining services company
A\$5m Debtor Financing Facility	Listed cloud service provider
A\$225m Club Loan	ASX 300 retirement REIT
\$400m Syndicated Loan	ASX 200 advertising company
A\$153m Multi-Currency Club Loan	ASX 300 logistics company
Debt Financing Strategy	ASX listed telecommunications company
A\$355 Syndicated Loan Facility	Building products and property company
A\$185m Club Loan	ASX 200 consumer services company
A\$275m Club Loan	ASX 300 REIT
A\$10m Corporate Facility	Manufacturer and distributor of medical products
A\$38m Debtor Financing Facility	Private contracting and labour hire business
A\$7.5m Acquisition Facility	Listed online marketing and research company
Debt Documentation Review	Listed REIT
Debt Financing Strategy	Developer and operator of leisure assets
Consent Process	ASX 300 retirement REIT
Debt Financing Strategy	ASX listed diversified mining and exploration company
A\$70m Club Loan	ASX 300 software company
Debt Documentation Review	Media intelligence group
A\$100m Securitisation Facility	ASX 300 consumer finance company
EUR7.5m Cross-Border Acquisition Financing	Listed global IT company
Strategy Paper	ASX 300 retirement REIT
Debt Financing Strategy	ASX 300 REIT
Debt Financing Strategy	Student accommodation trust
Debt Financing Strategy	Listed printing and distribution company
A\$85m Acquisition Financing	Leading internet media company
A\$65m Corporate Facility	Non-listed accommodation REIT
A\$200m Club Loan	ASX 300 automotive parts distributor
Debt Documentation Review	Diversified industrial company
Debt Financing Strategy	ASX 300 mining services company